This presentation may contain forward-looking objectives and statements about WIKA’s financial situation, operating results, business activities and expansion strategy.

These objectives and statement are based on assumptions that are dependent upon significant risk and uncertainty factors that may prove to be inexact. The information is valid only at the time of writing and WIKA does not assume any obligation to update or revise the objectives on the basis of new information or future or other events, subject to applicable regulations.

Additional information on the factors that could have an impact on WIKA’s financial result is contained in the documents filed by the WIKA Group with the Financial Services Authority (OJK), Indonesia Stock Exchange (IDX) and available on the WIKA Group’s website at www.wika.co.id
**COMPANY OVERVIEW**

**Brief Overview**
- Established in 1960 under the name Perusahaan Negara Bangunan Widjaja Karja, WIKA is one of the largest listed state-owned engineering, procurement and construction (“EPC”) companies in Indonesia with diversified construction projects.
- The market capitalization of WIKA as of December 31, 2018 was IDR 14,85 Trillion.
- As of December 31, 2018, WIKA is owned by the Government as to 65.05% and by public shareholders as to 34.95%.
- Total order book as of December 31, 2018 was valued at IDR 123,49 Trillion.
- Successfully undertaken key national infrastructure projects including the Balikpapan-Samarinda Toll Road, the Semanggi Interchange, the Jatigede Dam, Soekarno-Hatta Airport Terminal 3, the Ngurah Rai Airport and the Suramadu Bridge, the Serang-Panimbang Toll Road and the Jakarta-Bandung High Speed Railway.

**Key Milestones**
- WIKA established based on Government Legislation No. 64.
- Establishment of New Divisions: General Civil works; Building Construction; Precast & Metal; Industrial Construction; Energy and Commerce.
- Establishment of WIKA Realty as a step to Realty Development.
- Establishment of WIKA Intrade as a Industrial and Trading Development.
- WIKA made its 2020 vision to become one of the best integrated EPC and investment Companies in Southeast Asia.
- WIKA Beton IPO in April.
- Government injected approx. IDR 4,0 trillion into WIKA's share capital through rights issue.
- Wika made its 2020 vision to become one of the best integrated EPC and investment Companies in Southeast Asia.
- Government injected approx. IDR 4,0 trillion into WIKA’s share capital through rights issue.
- Global IDR Bonds & Perpetual Notes.

**Vision/ Mision**

**VISION**
Leader in Sustainable Investments & EPC for Better Quality of Life

**MISSION**
- Deliver Integrated & Sustainable EPC services and products based on excellent Quality, Safety, Health, and Environment principles.
- Ensure sustainable growth through smart investment portfolio.
- Provide integrated area development for a better living to society.
- Provide collaborative services beyond stakeholders’ expectations.
- Establish footprints worldwide through innovative and advanced technology.
- Implement learning & innovation culture in order to intensify global competencies.
- Enhance local value over leadership practices to build holistic well-being.

[Graph showing key milestones from 1960 to 2018]
BUSINESS PORTFOLIO

Republic of Indonesia 65.05%

Public 34.95%

Transportations Infra

Energy

Water & Environment

Subsidiaries

Investment in Associates

- WIKA own 10% exclude from 60%
- WIKA own 40% exclude from 60%
## WIKA BUSINESS LINE

<table>
<thead>
<tr>
<th>INVESTMENT</th>
<th>REALTY &amp; PROPERTY</th>
<th>INFRASTRUCTURE &amp; BUILDING</th>
<th>ENERGY &amp; INDUSTRIAL PLANT</th>
<th>INDUSTRY</th>
<th>CONSTRUCTION ENGINEERING</th>
<th>INTEGRATED TRANSPORTATION SYSTEM</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ENERGY</strong></td>
<td><strong>INFRA &amp; WATER</strong></td>
<td><strong>PROPERTY DEVELOPMENT</strong></td>
<td><strong>CIVIL CONSTRUCTION &amp; HIGH RISE BUILDING</strong></td>
<td><strong>EPC &amp; POWER ENERGY</strong></td>
<td><strong>PRECAST CONCRETE</strong></td>
<td><strong>CONS. INDUSTRY</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Building Construction: - Residential &amp; Commercial - Airport - Facility</td>
<td></td>
<td></td>
<td>Natural Resources Management</td>
<td>Cons. Industry</td>
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<tr>
<td></td>
<td></td>
<td>Steel Construction: - Erection - Equipment Installation</td>
<td></td>
<td></td>
<td>Operation &amp; Maintenance: - Power Plant - Industrial Equipment</td>
<td>Bitumen</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Property Management</td>
<td></td>
<td></td>
<td></td>
<td>Operating &amp; Maintenance</td>
</tr>
</tbody>
</table>
| | | | | | | | Civil Construction Station Design
| | | | | | | | Transit Oriented Development (TOD): - Detail Master Plan - Development - Selling & Marketing - Property Management

### Power Plant
- Build
- Transfer
- Operate
- Own

### Renewable Energy
- Water:
  - Water Treatment Plant

### Infra
- Toll Road
- Seaport & Jetty
- Transportation Infrastructure Facilities

### Real Estate & Property
- Landed House
- High-Rise (Apartment, Condotel)
- Office Mixed Use
- Industrial Estate

### Civil Construction & High Rise Building
- Road and Bridge
- Seaport and Jetty
- Dam and Barrage
- Residential & Commercial
- Airport

### Steel Construction
- Erection
- Equipment Installation

### EPC
- Oil and Gas Plant
- Petrochemical Plant
- Cement Plant
- Power Plant
- Mining, Biofuels, Fertiliser

### EPC & Power Energy
- Precast Concrete Product
- Natural Resources Management
- Operation & Maintenance

### CONSTRUCTION ENGINEERING
- Bitumen
- Operating & Maintenance
- Civil Construction Station Design
- Transit Oriented Development (TOD):
  - Detail Master Plan
  - Development
  - Selling & Marketing
  - Property Management

### INTEGRATED TRANSPORTATION SYSTEM
- High Speed Railway
NEW CONTRACT PER SEGMENT (IDR. Bio)

SEGMENT: INDUSTRY

SEGMENT: INFRA & BUILDING

SEGMENT: ENERGY & IND. PLANT

SEGMENT: PROPERTY & REALTY

NEW CONTRACT PER SEGMENT
NEW CONTRACT CYCLE (IDR. Bio)

NEW CONTRACT
2019 41.179,09
2018 50.560,19
NEW CONTRACT BASED ON SCOPE OF WORK (2019)

Industrial Plant
- FY2018: 15.73% (6.477)
- FY2019: 12.10% (4.983)
- Change: -3.63%

Precast Industry
- FY2018: 11.50% (5.815)
- FY2019: 12.10% (4.983)
- Change: +0.60%

Building
- FY2018: 41.59% (10.924)
- FY2019: 26.53% (7.141)
- Change: -15.06%

Property & Realty
- FY2018: 4.70% (1.934)
- FY2019: 2.32% (1.173)
- Change: -22.38%

Toll, Road & Bridges
- FY2018: 25.66% (12.976)
- FY2019: 31.89% (13.133)
- Change: +6.23%

Port, Irrigation, DAM
- FY2018: 14.12% (7.141)
- FY2019: 97.02% (0.23)
- Change: -100.00%

Manufacture & Constr
- FY2018: 597.118% (766)
- FY2019: 597.118% (766)
- Change: +0.00%

Bitumen
- FY2018: 4.09%
- FY2019: 3.89%
- Change: -0.20%

Power Plant
- FY2018: 0%
- FY2019: 0%
- Change: 0%

NEW CONTRACT
2019: 41,179,09
2018: 50,560,19
NEW CONTRACT AND CARRY OVER (2019)

ORDER BOOK
2019 117.697,64
2018 123.513,28

![Bar chart showing new contract and carry over for 2018 and 2019.]
NEW CONTRACT BASED ON PROJECT OWNER (IDR. Bio)

2019

41.179,09

50,27%

28,99%

24,17%

16,48%

24,07%

29,62%

6,55%

24,17%

16,48%

24,07%

29,62%

6,55%

24,17%

16,48%

24,07%

29,62%

6,55%
SHAREHOLDERS STRUCTURE

TOTAL SHARES (as of 31 December 2019)
8,969,951,372

<table>
<thead>
<tr>
<th>Shareholders</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
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</thead>
<tbody>
<tr>
<td>Government</td>
<td>65.05%</td>
<td>65.05%</td>
<td>65.05%</td>
<td>65.05%</td>
<td>65.05%</td>
</tr>
<tr>
<td>Employee</td>
<td>1.12%</td>
<td>0.76%</td>
<td>0.69%</td>
<td>0.65%</td>
<td>0.60%</td>
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<tr>
<td>Public</td>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Foreign</td>
<td>15.59%</td>
<td>11.07%</td>
<td>8.86%</td>
<td>7.71%</td>
<td>13.80%</td>
</tr>
<tr>
<td>- Local</td>
<td>18.24%</td>
<td>23.13%</td>
<td>25.40%</td>
<td>26.59%</td>
<td>20.55%</td>
</tr>
</tbody>
</table>
THANK YOU

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