DISCLAIMER

This presentation may contain forward-looking objectives and statements about WIKA’s financial situation, operating results, business activities and expansion strategy.

These objectives and statement are based on assumptions that are dependent upon significant risk and uncertainty factors that may prove to be inexact. The information is valid only at the time of writing and WIKA does not assume any obligation to update or revise the objectives on the basis of new information or future or other events, subject to applicable regulations.

Additional information on the factors that could have an impact on WIKA’s financial result is contained in the documents filed by the WIKA Group with the Financial Services Authority (OJK), Indonesia Stock Exchange (IDX) and available on the WIKA Group’s website at www.wika.co.id
COMPANY OVERVIEW

Brief Overview

- Established in 1960 under the name Perusahaan Negara Bangunan Widjaja Karja, WIKA is one of the largest listed state-owned engineering, procurement and construction (“EPC”) companies in Indonesia with diversified construction projects.
- The market capitalization of WIKA as of December 31, 2018 was IDR 14.85 Trillion.
- As of December 31, 2018, WIKA is owned by the Government as to 65.05% and by public shareholders as to 34.95%.
- Total order book as of December 31, 2018 was valued at IDR 123.49 Trillion.
- Successfully undertaken key national infrastructure projects including the Balikpapan-Samarinda Toll Road, the Semanggi Interchange, the Jatigede Dam, Soekarno-Hatta Airport Terminal 3, the Ngurah Rai Airport and the Suramadu Bridge, the Serang-Panimbang Toll Road and the Jakarta-Bandung High Speed Railway.

Key Milestones

- 1960: WIKA established based on Government Legislation No. 64
- 1972: Establishment of New Divisions: General Civil works; Building Construction; Precast & Metal; Industrial Construction; Energy and Commerce
- 1982: Establishment of WIKA Realty as a step to Realty Development. Establishment of WIKA Intrade as a Industrial and Trading Development
- 2007: Wika made its 2020 vision to become one of the best integrated EPC and investment Companies in South East Asia
- 2010: Government injected approx. IDR 4.0 trillion into WIKA’s share capital through rights issue
- 2014: Global IDR Bonds & Perpetual Notes
- 2016: WIKA Bangunan Gedung IPO in Nov
- 2018: Vision/ Mision

Vision/ Mision

VISION
To be One of The Best Integrated EPC and Investment Company in South East Asia

MISSION
- Providing Excellent Integrated Products and Services on EPC and Investment for Infrastructure, Building, Energy, Industrial Plant, Industry and Realty & Property
- Accomplish Key Stakeholders Expectation
- Practicing Business Ethics to Promote Good Corporate Citizen and Company Sustainability
- Strategic Overseas Expansion
- Implementing Best Practices Integrated Management System
## Wika Business Line

<table>
<thead>
<tr>
<th>Investment</th>
<th>Realty &amp; Property</th>
<th>Infrastructure &amp; Building</th>
<th>Energy &amp; Industrial Plant</th>
<th>Industry</th>
<th>Construction Engineering</th>
<th>Integrated Transportation System</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Energy</strong></td>
<td><strong>Infra &amp; Water</strong></td>
<td><strong>Property Development</strong></td>
<td><strong>Civil Construction &amp; High Rise Building</strong></td>
<td><strong>EPC &amp; Power Energy</strong></td>
<td><strong>Concrete</strong></td>
<td><strong>Oil and Gas Plant</strong></td>
</tr>
<tr>
<td>Rev: 109 Bn</td>
<td>Cont: 0.35%</td>
<td>1.310 Bn</td>
<td>20.600 Bn</td>
<td>4.125 Bn</td>
<td>4.055 Bn</td>
<td>43 Bn</td>
</tr>
<tr>
<td>Rec Inc</td>
<td>Rec Inc</td>
<td>Rec Inc</td>
<td>Rec Inc</td>
<td>Rec Inc</td>
<td>Rec Inc</td>
<td>Rec Inc</td>
</tr>
</tbody>
</table>

**Rev:** Revenue as of 2018  
**Cont:** Current Contribution to group  
**Rec Inc:** Recurring Income  
**Bn:** Billion
NEW CONTRACT PER SEGMENT (IDR. Bio)

SEGMENT: INDUSTRY

SEGMENT: INFRA & BUILDING

SEGMENT: ENERGY & IND. PLANT

SEGMENT: PROPERTY & REALTY
NEW CONTRACT CYCLE (IDR. Bio)

NEW CONTRACT
4M2019 10.950,01
4M2018 8.162,40
NEW CONTRACT BASED ON SCOPE OF WORK (4M2019) (IDR. Bio)

- **Industrial Plant**: FY2018 1.396, FY2019 355, FY2018 12.75%, FY2019 4.35%
- **Precast Industry**: FY2018 1.674, FY2019 1.476, FY2018 20.51%, FY2019 11.78%
- **Building**: FY2018 3.365, FY2019 3.365, FY2018 43.88%, FY2019 43.68%
- **Property & Realty**: FY2018 524, FY2019 263, FY2018 21.43%, FY2019 7.82%
- **Toll, Road & Bridges**: FY2018 1.749, FY2019 398, FY2018 41.32%, FY2019 3.63%
- **Port, Irrigation, DAM**: FY2018 76, FY2019 90, FY2018 0.93%, FY2019 3.55%
- **Manufacture & Constr**: FY2018 479, FY2019 188, FY2018 5.86%, FY2019 1.72%
- **Bitumen**: FY2018 0, FY2019 0, FY2018 0%, FY2019 0%
- **Power Plant**: FY2018 0, FY2019 3.600, FY2018 0%, FY2019 0.03%

NEW CONTRACT

- **4M2019**: 10,950,01
- **4M2018**: 8,162,40

@PTWijayaKarya  ptwijayakarya  WIJAYA KARYA TV  www.wika.co.id
NEW CONTRACT AND CARRY OVER (4M2019) (IDR. Bio)

ORDER BOOK
4M2019 93,672,64
4M2018 79,915,82

NEW CONTRACT
4M2018 8,162,40
4M2019 10,950,01

CARRY OVER
4M2018 71,753,42
4M2019 82,722,64

Industry 66,04%
Infra & Building 45,63%
Energy & Industrial Plant 14,49%
Property & realty 86,57%
NEW CONTRACT BASED ON PROJECT OWNER

2018

2019

Private
SOE
Government
SHAREHOLDERS STRUCTURE

**TOTAL SHARES**
(as of 30 April 2019)
8,969,951,372

<table>
<thead>
<tr>
<th>Shareholders</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>04M19</th>
</tr>
</thead>
<tbody>
<tr>
<td>Government</td>
<td>65.05%</td>
<td>65.05%</td>
<td>65.05%</td>
<td>65.05%</td>
<td>65.05%</td>
</tr>
<tr>
<td>Employee</td>
<td>1.12%</td>
<td>0.76%</td>
<td>0.69%</td>
<td>0.65%</td>
<td>0.63%</td>
</tr>
<tr>
<td>Public</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Foreign</td>
<td>15.59%</td>
<td>11.07%</td>
<td>8.86%</td>
<td>7.71%</td>
<td>11.23%</td>
</tr>
<tr>
<td>- Local</td>
<td>18.24%</td>
<td>23.13%</td>
<td>25.40%</td>
<td>26.59%</td>
<td>23.09%</td>
</tr>
</tbody>
</table>

Data Source: PT Wijaya Karya

Note: The percentages may not add up to 100% due to rounding.
THANK YOU

PT Wijaya Karya (Persero) Tbk.
Jl. D.I Panjaitan Kav. 9-10
Jakarta 13340 Indonesia
Telephone: +62 21 8067 9200
investor.relations@wika.co.id