This presentation may contain forward-looking objectives and statements about WIKA’s financial situation, operating results, business activities and expansion strategy.

These objectives and statement are based on assumptions that are dependent upon significant risk and uncertainty factors that may prove to be inexact. The information is valid only at the time of writing and WIKA does not assume any obligation to update or revise the objectives on the basis of new information or future or other events, subject to applicable regulations.

Additional information on the factors that could have an impact on WIKA’s financial result is contained in the documents filed by the WIKA Group with the Financial Services Authority (OJK), Indonesia Stock Exchange (IDX) and available on the WIKA Group’s website at www.wika.co.id
1. Tumiyana - President Director
2. Novel Arsyad - Director of Human Capital & Development
3. Agung Budi Waskito - Director of Operation I
4. Bambang Pramujo - Director of Operation II
5. Destiawan Soewardjono - Director of Operation III
6. Danu Prijambodo - Director of QHSE
7. Ade Wahyu - Director of Finance
**COMPANY OVERVIEW**

**Brief Overview**

- Established in 1960 under the name Perusahaan Negara Bangunan Widjaja Karja, WIKA is one of the largest listed state-owned engineering, procurement and construction (“EPC”) companies in Indonesia with diversified construction projects.
- The market capitalization of WIKA as of December 31, 2019 was IDR 17.85 Trillion.
- As of December 31, 2019, WIKA is owned by the Government as to 65.05% and by public shareholders as to 34.95%.
- Total order book as of December 30, 2019 was valued at IDR 118 Trillion.
- Successfully undertaken key national infrastructure projects including the Balikpapan-Samarinda Toll Road, the Semanggi Interchange, the Jatigede Dam, Soekarno-Hatta Airport Terminal 3, the Ngurah Rai Airport and the Suramadu Bridge, the Serang-Panimbang Toll Road and the Jakarta-Bandung High Speed Railway.

**Key Milestones**

- **WIKA established based on Government Legislation No. 64**
- **1960** Perusahaan Negara Bangunan Widjaja Karja was changed to WIKA
- **1972** Establishment of New Divisions: General Civil works; Building Construction; Precast & Metal; Industrial Construction; Energy and Commerce
- **1982** Establishment of WIKA Realty as a step to Realty Development. Establishment of WIKA Intrade as a Industrial and Trading Development
- **1997** Establishment of WIKA's 1st Subsidiary; PT Wijaya Karya Beton
- **2000** IPO of WIKA on 29 Oct 2007
- **2007** Wika made its 2020 vision to become one of the best integrated EPC and investment Companies in Southeast Asia
- **2010** Restructured business segments into four segments: Industry, Infrastructure and Building, Energy & Industrial Plant, and Realty & Property. WIKA Beton IPO in April
- **2014** Government injected approx. IDR 4.0 trillion into WIKA’s share capital through rights issue
- **2016** WIKA Bangunan Gedung IPO in Nov
- **2017** Global IDR Bonds & Perpetual Notes
- **2018** Divestment of Surabaya Mojokerto Toll Road
- **2019** WIKA Beton IPO in April

**VISION**

Leader in Sustainable Investments & EPC for Better Quality of Life

**MISSION**

- Deliver Integrated & Sustainable EPC services and products based on excellent Quality, Safety, Health, and Environment principles.
- Ensure sustainable growth through smart investment portfolio.
- Provide integrated area development for a better living to society.
- Provide collaborative services beyond stakeholders’ expectations.
- Establish footprints worldwide through innovative and advanced technology.
- Implement learning & innovation culture in order to intensify global competencies.
- Enhance local value over leadership practices to build holistic well-being.
**Wika Business Flow: 3 Points Swing Effect**

### Upstream
- Mixed Use Area Development
- Transit Oriented Development (TOD)
- Kotogasib Gas Engine Power Plant 25 MW
- Toll Road Concession length 83.7 km
- KCIC High Speed Rail Construction & TOD
- Potential Revenue IDR 368 tn

### Midstream
- Wika Construction & EPCC
- Wika Gedung High Rise Building Construction

### Downstream
- Wika Beton: 14 factories & 1 mobile plant with total installed capacity 4.05 million ton/ year
- Wika Industri Konstruksi: 3 factories with total production capacity 95.500 ton/ year
- Wika Bitumen: 2 asphalt mining with potential production capacity 722.000 ton/ year, 50% from current asphalt demand in Indonesia
- Production capacity of:
  - Solar water heater 15.000 unit/ year,
  - Aircon water heater 30.000 unit/year,
  - Photovoltaic Module 25 MWp/ year,
  - LED Street Light 10.000 pcs/ year
NEW CONTRACT PER SEGMENT

SEGMENT: INDUSTRY

2019
2020

SEGMENT: INFRA & BUILDING

2019
2020

SEGMENT: ENERGY & IND. PLANT

2019
2020

SEGMENT: PROPERTY & REALTY

2019
2020
NEW CONTRACT CYCLE

NEW CONTRACT
3M2020  2,516,69
3M2019  10,909,54
### NEW CONTRACT BASED ON SCOPE OF WORK (3M2020)

(IDR. Bio)

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<thead>
<tr>
<th>Category</th>
<th>FY 2020</th>
<th>FY 2019</th>
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<tbody>
<tr>
<td>Industrial Plant</td>
<td>143</td>
<td>1.406</td>
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<tr>
<td></td>
<td>12.89%</td>
<td>11.40%</td>
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<tr>
<td>Precast Industry</td>
<td>774</td>
<td>1.244</td>
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<tr>
<td></td>
<td>30.74%</td>
<td>20.19%</td>
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<tr>
<td>Building</td>
<td>508</td>
<td>4.058</td>
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<tr>
<td></td>
<td>20.19%</td>
<td>37.20%</td>
</tr>
<tr>
<td>Property &amp; Realty</td>
<td>443</td>
<td>245</td>
</tr>
<tr>
<td></td>
<td>4.06%</td>
<td>9.74%</td>
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<tr>
<td>Toll, Road&amp;Bridges</td>
<td>443</td>
<td>169</td>
</tr>
<tr>
<td></td>
<td>4.06%</td>
<td>6.72%</td>
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<tr>
<td>Port, Irrigation, DAM</td>
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</tr>
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<td></td>
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<td>1.22%</td>
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<tr>
<td>Manufacture&amp;Constr</td>
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<td>1.43%</td>
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<td>Bitumen</td>
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<td>Power Plant</td>
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<td>33.00%</td>
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</tbody>
</table>

**NEW CONTRACT**

3M2020  2.516,69
3M2019  10.909,54
NEW CONTRACT AND CARRY OVER (3M2020)

ORDER BOOK

3M2020  80,196,15
3M2019  93,429,10

NEW CONTRACT

3M2019
- Industry 12,85%
- Infra & Building 37,20%
- Energy & Industrial Plant 28,13%
- Property & realty 56,45%

3M2020
- Industry 4,06%
- Infra & Building 45,89%
- Energy & Industrial Plant 26,13%
- Property & realty 56,45%

CARRY OVER

3M2019
- Industry 4,06%
- Infra & Building 86,70%
- Energy & Industrial Plant 9,74%
- Property & realty 5,09%

3M2020
- Industry 4,06%
- Infra & Building 80,15%
- Energy & Industrial Plant 13,25%
- Property & realty 2,60%
NEW CONTRACT BASED ON PROJECT OWNER

Q3M20: 2,516,69

2020 Guidance: 65,502,40

Private: 44,95%
SOE: 39,02%
Government: 16,03%
Investment: 12,67%
Overseas: 7,24%

Investment Over 2020 Guidance: 7,24%
SHAREHOLDERS STRUCTURE

TOTAL SHARES
(as of 31 March 2020)
8,969,951,372

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<thead>
<tr>
<th>Shareholders</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>03M20</th>
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</thead>
<tbody>
<tr>
<td>Government</td>
<td>65,05%</td>
<td>65,05%</td>
<td>65,05%</td>
<td>65,05%</td>
<td>65,05%</td>
</tr>
<tr>
<td>Employee</td>
<td>0,76%</td>
<td>0,69%</td>
<td>0,65%</td>
<td>0,60%</td>
<td>0,60%</td>
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<tr>
<td>Public</td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>- Foreign</td>
<td>11,07%</td>
<td>8,86%</td>
<td>7,71%</td>
<td>13,80%</td>
<td>12,67%</td>
</tr>
<tr>
<td>- Local</td>
<td>23,13%</td>
<td>25,40%</td>
<td>26,59%</td>
<td>20,55%</td>
<td>21,69%</td>
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</tbody>
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THANK YOU