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20 February 2024

To:

**Head of Listings 2 (Kepala Divisi Penilai Perusahaan 2)
PT Bursa Efek Indonesia (“BEI”)**

Gedung Bursa Efek Indonesia Tower I Lantai 6
Jl. Jend. Sudirman Kav. 52-53

Subject : **Report on the General Meeting of Sukukholders of the Wijaya Karya Shelf
Registration Sukuk Mudharabah I Phase II Year 2021**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 31/POJK.04/2015 on Disclosure of Information or Material Facts by Issuers or Listed Companies (“**POJK 31/2015**”). For and behalf of PT Wijaya Karya (Persero) Tbk. (“**Company**”), we wish to inform you as follows:

1. Type of Information or Material Facts

General Meeting of Sukukholders (“**RUPSU**”) of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021.

2. Description of Information or Material Facts

The Company has convened the General Meeting of Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021 (“**Sukuk**”) as stipulated in the Trustee Agreement for the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021, No. 11 dated 8 February 2021, made before before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments (“**Trustee Agreement**”).

The RUPSU Agenda was the Approval to amend and/or supplement Article 5 and other related articles of the Trustee Agreement and other agreements related to the Trustee Agreement (if any) on the Principal Payment Date of Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021 Series A.

3. Date of Event

The RUPSU was convened on 16 February 2024.

4. Impact(s) of the Event, Information, or Material Facts

The resolution of the RUPSU was adopted by means of voting, as follows:

- The total valid votes presented at the RUPSU were 488,500,000,000 (four hundred eighty-eight billion five hundred million) votes, or representing Sukukholders holding an

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aggregated sum of Rp488,500,000,000 (four hundred eighty-eight billion five hundred million Rupiah);

- There were no abstain votes;
- The total negative votes rejecting the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPSU were 27,000,000,000 (twenty-seven billion) votes, or representing Sukukholders holding an aggregate sum of Rp27,000,000,000 (twenty-seven billion Rupiah);
- The total affirmative votes approving the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPSU were 461,500,000,000 (four hundred sixty-one billion five hundred million) votes, or representing Sukukholders holding an aggregate sum of Rp461,500,000,000 (four hundred sixty-one billion five hundred million Rupiah) or 94.47% (ninety-four point four seven percent).

Consequently, pursuant to the decision-making quorum in the RUPSU, the Sukukholders in the RUPSU have approved the amendments proposed by the Issuer. First, to amend the principal payment date of Series A Sukuk Revenue Sharing from initially maturing on the 3rd anniversary of the Issue Date on 03-03-2024 to the 5th anniversary of the Issue Date on 03-03-2026. Second, to supplement the provisions for Series A Sukuk Revenue Sharing with a call option. Third, to amend and/or supplement other provisions related to the change of principal payment date of Series A Sukuk Revenue Sharing and provisions for Series A Sukuk Revenue Sharing with a call option. The detail of the Amendments is included in the Notary Cover Note attached, written by Humberg Lie, S.H., S.E., M.Kn No. 004/KET-N/II/2024 dated 16 February 2024.

This report is made to meet the provisions as prescribed in the POJK No.31/POJK.04/2015. We thank you for your kind attention.

Sincerely Yours,
PT Wijaya Karya (Persero) Tbk
Corporate Secretary

Mahendra Vijaya
Corporate Secretary

Copies made to:
Board of Commissioners Otoritas Jasa Keuangan (OJK)

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