



Number : SE.01.01/A.CORSEC.00162/2024
Attachments : -

26 February 2024

To:

Director of Corporate Financial Performance for Service Sector Companies (Direktur Penilaian Keuangan Perusahaan Sektor Jasa)

Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan Republik Indonesia, "OJK RI")

Gedung Sumitro Djojohadikusumo

Kompleks Perkantoran Kementerian Keuangan RI

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat 10710

Subject : **Disclosure: Petition for Debt Suspension**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 31/POJK.04/2015 on Disclosure of Information or Material Facts by Issuers or Listed Companies ("**POJK 31/2015**"). For and behalf of PT Wijaya Karya (Persero) Tbk., we wish to inform you a Petition for Debt Suspension (*Penundaan Kewajiban Pembayaran Utang*, "**PKPU**") claim as follows:

Name of Issuer : PT Wijaya Karya (Persero) Tbk ("**Company**")

Business Activity : Construction Industry, Fabrication Industry, Investment, Energy, Renewable Energy and Conversion Energy Industry, Railway Operation, Port Operation, Engineering Procurement Construction, Estate Development in Construction Services, Engineering Services and Planning, Investment and/or Business Management in Infrastructure.

Telephone : [021 – 8067 9200]

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1. Date of Event

The first hearing on Petition for Debt Suspension (*Penundaan Kewajiban Pembayaran Utang*, "PKPU") claim is on 22 February 2024 in accordance with the Summons No. 928/PAN.3/W10.U1/HK2.4/2/2024 2024 issued by the Special Class IA of the Central Jakarta District Court (*Pengadilan Negeri Jakarta Pusat Kelas I A Khusus*) on Civil Claim No.5-/Pdt.Sus-PKPU/2024/PN.Niaga.Jkt.Pst.3 ("**Summons**").

2. Type of Information or Material Facts

Summons and hearing of the PKPU claim against the Company as the PKPU Respondent.

3. Description of Information or Material Facts

In accordance with the Summons, PT Asta Askara Sentosa as the Petitioner of Petition for Debt Suspension (*Penundaan Kewajiban Pembayaran Utang*, "PKPU") filed a claim against the Company as the PKPU Respondent. In its petition, the Petitioner sues the Company as the PKPU Respondent for defaulting on its obligations to repay the principal of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A due to mature on 18 December 2023 ("**Sukuk**").

The Company has attended the hearing for PKPU claim on 22 February 2024 and the decision of the hearing is postponed until 29 February 2024 for further legal examination and lawsuit reading.

4. Impacts of Event, Information, or Material Facts

We wish to inform you that the PKPU claim mentioned above does not significantly affect the financial or operational performance of the Company.

We thank you for your kind attention.

Sincerely Yours,
PT Wijaya Karya (Persero) Tbk
Corporate Secretary

Mahendra Vijaya
Corporate Secretary

Copies made to:

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1. Director of Company Listings, Indonesia Stock Exchange;
 - Direktur Penilaian Perusahaan PT Bursa Efek Indonesia
2. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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