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Attachments : 2 (two) files

20 February 2024

To:

Head of Listings 2 (Kepala Divisi Penilai Perusahaan 2)
PT Bursa Efek Indonesia ("BEI")
Gedung Bursa Efek Indonesia Tower I Lantai 6
Jl. Jend. Sudirman Kav. 52-53

Subject : **Report on the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond I Phase II Year 2021**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 31/POJK.04/2015 on Disclosure of Information or Material Facts by Issuers or Listed Companies ("**POJK 31/2015**"). For and behalf of PT Wijaya Karya (Persero) Tbk. ("**Company**"), we wish to inform you as follows:

1. Type of Information or Material Facts

General Meeting of Bondholders ("**RUPO**") of the Wijaya Karya Shelf Registration Bond I Phase II Year 2021.

2. Description of Information or Material Facts

The Company has convened the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond I Phase II Year 2021 ("**Bond**") as stipulated in the Trustee Agreement for the Wijaya Karya Shelf Registration Bond I Phase II Year 2021, No. 11 dated 8 February 2021, made before before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments ("**Trustee Agreement**").

The RUPO Agenda was the Approval to amend and/or supplement Article 5 and other related articles of the Trustee Agreement and other agreements related to the Trustee Agreement (if any) on the Principal Payment Date of Wijaya Karya Shelf Registration Bond I Phase II Year 2021 Series A.

3. Date of Event

The RUPO was convened on 16 February 2024.

4. Impact(s) of the Event, Information, or Material Facts

The resolution of the RUPO was adopted by means of voting, as follows:

- The total valid votes presented at the RUPO were 2,236,700,000,000 (two trillion two hundred thirty-six billion seven hundred million) votes, or representing Bondholders

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holding an aggregated sum of Rp2,236,700,000,000 (two trillion two hundred thirty-six billion seven hundred million Rupiah);

- There were no abstain votes;
- The total negative votes rejecting the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPO were 312,000,000,000 (three hundred twelve billion) votes, or representing Bondholders holding an aggregate sum of 312,000,000,000 (three hundred twelve billion Rupiah);
- The total affirmative votes approving the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPO were 1,924,700,000 (one billion nine hundred twenty-four million seven hundred thousand) votes, or representing Bondholders holding an aggregate sum of 1,924,700,000 (one billion nine hundred twenty-four million seven hundred thousand Rupiah) or 86.05% (ninety-six point zero five percent).

Consequently, pursuant to the decision-making quorum in the RUPO, Bondholders in the RUPO have approved the amendments proposed by the Issuer. First, to amend the principal payment date of Series A Bond from initially maturing on the 3rd anniversary of the Issue Date on 03-03-2024 to the 5th anniversary of the Issue Date on 03-03-2026. Second, to supplement the provisions for Series A Bond with a call option. Third, to amend and/or supplement other provisions related to the change of principal payment date of Series A Bond and provisions for Series A Bond with a call option. The detail of the Amendments is included in the Notary Cover Note attached, written by Humbert Lie, S.H., S.E., M.Kn No. 004/KET-N/II/2024 dated 16 February 2024.

This report is made to meet the provisions as prescribed in the POJK No.31/POJK.04/2015. We thank you for your kind attention.

Sincerely Yours,
PT Wijaya Karya (Persero) Tbk
Corporate Secretary

Mahendra Vijaya
Corporate Secretary

Copies made to:
Board of Commissioners Otoritas Jasa Keuangan (OJK)

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