PT WIJAYA KARYA (Persero) Tbk
Jl. D.I. Panjaitan Kav.9-10 WIKA Tower 1&2, Jakarta 13340
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Number : SE.01.00/A.DIR.00462/2025 28 November 2025
Attachment(s) : -

To:
Executive Head of Capital Market Supervision (*Kepala Eksekutif Pengawas Pasar Modal*)
Financial Services Authority (*Otoritas Jasa Keuangan*, "OJK")
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Information on Interest Payment on Bonds and Revenue Sharing on Sukuk Mudharabah of PT Wijaya Karya (Persero) Tbk ("Company")**

Dear Sir/Madam,

We refer to the following documents:

A. Deed of Trustee Agreement of the Wijaya Karya Shelf Registration Bond I Phase I Year 2020 No. 33 dated 22 September 2020, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, and its amendments;
B. Deed of Trustee Agreement of the Wijaya Karya Shelf Registration Bond I Phase II Year 2021 No. 11 dated 8 February 2021, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, and its amendments;
C. Deed of Trustee Agreement of the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 No. 03 dated 2 July 2021, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, and its amendments;
(paragraphs A to C hereinafter referred to as "**Bond Trustee Agreement**")

D. Deed of Trustee Agreement of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 No. 36 dated 22 September 2020, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, and its amendments;
E. Deed of Trustee Agreement of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021 No. 14 dated 8 February 2021, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, and its amendments;
F. Deed of Trustee Agreement of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase I Year 2021 No. 07 dated 2 July 2021, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta, and its amendments.
(paragraphs D to F hereinafter referred to as "**Sukuk Trustee Agreement**")

In accordance with the above documents, the Company hereby wish to inform you the following:

1. In accordance with the provisions of Article 5 section 5.4 subsection b of the Bond Trustee Agreement and Article 5 section 5.5 subsection f of the Sukuk Trustee Agreement, the Company has obligations to pay the interest payment on Bonds and revenue sharing on Sukuk, each as follows:

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a. The 19th interest payment for the Wijaya Karya Shelf Registration Bond I Phase II Year 2021 Series A, B, and C on 3 December 2025;
b. The 19th revenue sharing for the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021 Series A, B, and C on 3 December 2025;
c. The 17th interest payment for the Wijaya Karya Shelf Registration Bond II Phase I Year 2021 Series B and C on 8 December 2025;
d. The 17th revenue sharing for the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase I Year 2021 Series B and C on 8 December 2025;
e. The 20th interest payment for the Wijaya Karya Shelf Registration Bond I Phase I Year 2020 Series A, B, and C on 18 December 2025;
f. The 20th revenue sharing for the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A, B, and C on 18 December 2025.

2. The current state of the national construction industry is on a decline and directly impacts the Company's new contract acquisition, which results in a decline in sales and cash receipts. Consequently, this situation has resulted in the Company experiencing limited unrestricted cash to meet its Bond interest and Sukuk revenue sharing obligations.

3. The Company has exercised transformational steps to successfully book positive performance in its core business (EBITDA from operations outside of jointly controlled entities). However, the Company still requires time and support from all parties to improve its business and financial condition, and redeem its debt services.

4. In connection with paragraphs 2 and 3 above, the Company plans to postpone the payment of Bond interest and Sukuk revenue sharing that are due on 3, 8, and 18 December 2025. Furthermore, the Company will hold a General Meeting of Bondholders and General Meeting of Sukukholders ("**RUPO/RUPSU**") on 4, 5, and 8 December 2025 to obtain approval on the Meeting Agenda from Bondholders and Sukukholders, as published by the Company through daily newspaper with national circulation and on the Company's website on Thursday, 20 November 2025.

Therefore, the Company will hold further discussions with the Trustee as well as Bondholders and Sukukholders to reach an agreement at the next RUPO/RUPSU that will be held on 4, 5, and 6 December 2025.

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We thank you for your kind attention.

Board of Directors,

Sumadi
Director of Finance

Copies made to:
Director of Company Listing, Indonesia Stock Exchange
- Direktur Penilaian Perusahaan PT Bursa Efek Indonesia

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