PT WIJAYA KARYA (Persero) Tbk
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To:
Head of Listings Division 2 (*Kepala Divisi Penilaian Perusahaan 2*)
PT Bursa Efek Indonesia (Indonesia Stock Exchange, "IDX")
Gedung Bursa Efek Indonesia Tower 1 Lantai 6
Jl. Jendral Sudirman Kav. 52-53
Jakarta Selatan 12190

Subject : **Information on Redeem of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022 Series A**

Dear Sir/Madam,

We refer to the email sent by the IDX to PT Wijaya Karya (Persero) Tbk ("**Company**") on 8 October 2025. Pursuant to the IDX Regulation Number I-E on Information Disclosure Obligations, which include the obligation to submit a Report on the Availability of Funds for Maturing Bonds and/or Sukuk, we hereby wish to inform you the following:

1. The Company and PT Bank Mega Tbk as the Trustee have signed the Trustee Agreement of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022, Deed No. 47 dated 20 July 2022, as last amended by Addendum III to the Trustee Agreement of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022, Deed No. 37 dated 20 October 2022, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., Notary in Jakarta ("**Trustee Agreement**").

2. In accordance with the Trustee Agreement, the principal of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022 ("**Sukuk**") is Rp281,815,000,000 (two hundred eighty-one billion eight hundred fifteen million Rupiah), consisting of:
    a. Series A Sukuk with a term of 3 (three) years from 3 November 2022 ("**Issue Date**"), with a principal of Rp109,325,000,000 (one hundred nine billion three hundred twenty-five million Rupiah);
    b. Series B Sukuk with a term of 5 (five) years from the Issue Date with a principal of Rp140,490,000,000 (one hundred forty billion four hundred ninety million Rupiah);
    c. Series C Sukuk with a term of 7 (seven) years from the Issue Date with a principal of Rp32,000,000,000 (thirty-two billion Rupiah);

3. In accordance with the provisions of Article 5.3 section a of the Trustee Agreement, Series A Sukuk is due to mature on 3 November 2025.

4. The current on a national level, the construction industry is experiencing a decline as a result of the Government's budget efficiency policy in accordance with the Presidential Instruction (*Instruksi Presiden,* "**Inpres**") No. 1 Year 2025. The policy has

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a direct impact on the Company's new contract acquisition and resulted in a decline in sales and cash receipts. Consequently, this situation has resulted in the Company experiencing limited margin in unrestricted cash to meet its obligations to redeem the principal of Series A Sukuk.

5. The Company has exercised transformational steps to successfully book positive performance in its core business (EBITDA from operations outside of jointly controlled entities). However, the Company still requires time and support from all parties to improve its business and financial condition, and redeem its debt services.

6. In connection with paragraphs 4 and 5, the Company also held a General Meeting of Sukukholders ("**RUPSU**") on 22 October 2025 and proposed to extend the maturity of Series A Sukuk by two years, from initially maturing on 3 November 2025 to 3 November 2027. Furthermore, the Company proposed to add a provision on call option in the Trustee Agreement for Sukuk Series A, B, and C during each revenue sharing period, without changing the coupon/revenue sharing value. However, the RUPSU was unable to reach a quorum for approval from Sukukholders, and therefore, the Meeting was unable to adopt any resolution.

Therefore, the Company will hold further discussions with the Trustee and Sukukholders to reach an agreement at the next RUPSU.

We thank you for your kind attention.

Sincerely yours,
Corporate Secretariat

Ngatemin
Corporate Secretary

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