



Number : SE.01.00/A.CORSEC.00009/2026

12 January 2026

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)**

**Financial Services Authority (Otoritas Jasa Keuangan, "OJK")**

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Rights Issue with Pre-emptive Rights  
PT Wijaya Karya (Persero) Tbk as of 31 December 2025**

Dear Sir/Madam,

In reference to the Regulation of the OJK No. 30/POJK.04/2015 on Report on the use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from Rights Issue with Pre-emptive Rights (*Penambahan Modal dengan memberi Hak Memesan Efek Terlebih Dahulu, "PMHMETD"*) of PT Wijaya Karya (Persero) Tbk as at 31 December 2025. Please find the attached report below.

We thank you for your kind attention.

**Corporate Secretariat**

**Ngatemin**  
Corporate Secretary

Copies made to:

Director of Company Listing, Indonesia Stock Exchange

- Direktur Penilaian Perusahaan PT Bursa Efek Indonesia

**REPORT ON THE USE OF PROCEEDS  
RIGHTS ISSUE WITH PRE-EMPTIVE RIGHTS  
AS AT 31 DECEMBER 2025**

Issuer Name :  
Business Activity : Construction industry; fabrication industry; leasing services; agency services; investments; agri-industry; energy, renewable energy and energy conversion industry; railway operations; port operations; airport operations; logistics; trading; engineering, procurement, and construction; estate development and management; provision of capacity building services in construction; information technology; engineering and planning services.  
Phone : (021) 8192808 / (021) 8508640  
Fax : (021) 85911969

Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and EGMS	Actual Use of Proceeds		Balance of Proceeds from Public Offering
		Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds		Working Capital	Cost of Public Offering	
PMHMETD II	22 April 2024	6,087,913,159,742	7,077,271,934	6,080,835,887,808	6,080,835,887,808	7,077,271,934	5,693,538,212,508	387,297,675,300

Jakarta, 9 January 2026  
PT Wijaya Karya (Persero) Tbk  
Directors

[signed]

**Agung Budi Waskito**  
President Director

	
Corporate Secretary	SVP Finance

**Use of Proceeds from Rights Issue with Pre-Emptive Rights**

**As At 31 December 2025**

(in Rupiah)

No.	Working Capital	Proposed Use of Proceeds	Actual Use	Balance
1	Construction in IKN - State Palace, East Kalimantan	82,395,121,864.00	82,395,121,864.00	-
2	Construction in IKN - Presidential Office	88,043,857,713.00	88,043,857,713.00	-
3	IKN Toll Road, KKT Segment Sp. Tempadung, East Kalimantan	110,875,292,400.00	110,875,292,400.00	-
4	Serang-Panimbang Toll Road Section 1 and 2, West Java	1,262,451,423,349.00	1,117,691,861,207.00	144,759,562,142.00
5	Semarang-Demak Toll Road, Central Java	364,152,647,665.00	364,152,647,665.00	-
6	Jatiluhur Water Supply System (SPAM), West Java	219,953,597,830.00	203,485,283,718.00	16,468,314,112.00
7	Lau Simeme Dam, North Sumatra	39,520,427,635.00	39,520,427,635.00	-
8	Karangnongko Dam, East Java	43,307,612,911.00	33,118,241,000.00	10,189,371,911.00
9	Serang-Panimbang Toll Road Section 3, Banten	352,605,300,847.00	348,621,611,786.00	3,983,689,061.00
10	Patimban Port Package 6, West Java	178,327,563,609.00	128,056,973,225.00	50,270,590,384.00
11	Construction of Rentang Irrigation Package 7, West Java	39,073,268,598.00	39,073,268,598.00	-
12	Probwangi Package 3 Toll Road, East Java	225,219,070,074.00	225,219,070,074.00	-
13	Manikin Dam, NTT	-	-	-
14	Palu 3 (2x50 MW) Steam Power Plant (PLTU), Central Sulawesi	349,421,771,530.00	349,279,113,595.32	142,657,934.68
15	Construction of Manyar Gresik Smelter	177,786,999,628.00	177,786,999,628.00	-
16	Construction of Manyar Gresik Desalination, East Java	95,129,245,950.00	95,129,245,950.00	-
17	Construction of Ampel 500 KV Substation (GITET), Central Java	120,393,664,794.00	120,393,664,794.00	-
18	EPS Storage Tank & RDMP RU V Balikpapan, East Kalimantan	20,979,627,750.00	20,870,305,989.00	109,321,761.00
19	Wosusokas SPAM Main Distribution System Segment 4, Central Java	33,381,096,293.00	33,381,096,293.00	-
20	Wosusokas SPAM Main Distribution System Segment 2, Central Java	36,723,002,542.00	36,723,002,542.00	-
21	Sewage Treatment, Jakarta Sewerage Area 1-1, DKI Jakarta	27,436,834,840.00	27,436,834,840.00	-
22	Sewage Treatment, Jakarta Sewerage Area 1-2, DKI Jakarta	57,974,091,680.00	57,974,091,680.00	-
23	Japek Selatan Section 2 Toll Road, DKI Jakarta	447,450,265,191.00	447,450,265,191.00	-
24	Access Patimban Toll Road, West Java	101,908,417,107.00	101,908,417,107.00	-
25	Construction of Kediri Airport (Runway), East Java	43,289,240,322.00	43,289,240,322.00	-
26	Construction of LPG Refrigerated Tuban, Pertamina	1,315,363,910,466.00	1,158,825,630,280.05	156,538,280,185.95
27	Dredging Works Benoa Port Package A, Bali	166,836,647,412.00	166,836,647,412.00	-
28	Serang-Panimbang Toll Road Package 3B, Banten	-	-	-
29	Hankam Area and Sepaku Ring Road 4 Improvements, East Kalimantan	-	-	-
<b>Subtotal of National Strategic Projects</b>		<b>6,000,000,000,000.00</b>	<b>5,617,538,212,508.37</b>	<b>382,461,787,491.63</b>

No.	Working Capital Category	Proposed Use of Proceeds	Actual Use	Balance
1	Rights Issue Costs	10,919,979,854	7,077,271,934	3,842,707,920
2	RS PON Project	76,993,179,888	76,000,000,000	993,179,888
	<b>Subtotal of Rights Issue Proceeds</b>	<b>87,913,159,742</b>	<b>83,077,271,934</b>	<b>4,835,887,808</b>
	<b>Total of Balance of Proceeds from Rights Issue with Pre-Emptive Rights</b>	<b>6,087,913,159,742</b>	<b>5,700,615,484,442</b>	<b>387,297,675,300</b>

**Placement of Balance of Proceeds from Rights Issue with Pre-Emptive Rights**  
**As At 31 December 2025**

(in Rupiah)

NO.	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST / ANNUM	AFFILIATION
1	Bank Mandiri	450,121,355,999	CURRENT ACCOUNT	1.90%	AFFILIATED
2	Bank Mandiri	5,207,623,320	CURRENT ACCOUNT	2.25%	AFFILIATED