

Number : SE.01.01/A.SEKPER.00961/2021  
Attachment (s) : 1 (one) file

21 August 2021

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal  
Financial Services Authority/Otoritas Jasa Keuangan (“OJK RI”)**

Gedung Sumitro Djojohadikusumo  
Kompleks Perkantoran Kementerian Keuangan RI  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat

Subject : **Information Disclosure on the Proposed Capital Placement,  
Share Swap between PT Wijaya Karya Realty and PT Aero  
Wisata in PT Sengigi Pratama Internasional, and between PT  
Hotel Indonesia Natour (Persero) in PT Hotel Indonesia  
Property; and Acquisition of Assets from PT Pegadaian  
(Persero) with Respect to the Integration and Development of  
Hotels Owned by State-owned Enterprises (BUMN)**

Dear Sir/Madam,

In compliance with the Regulation of the Financial Services Authority of the Republic of Indonesia No. 42/POJK.04/2020 dated 2 July 2020 on Affiliated Transactions and Conflict of Interest Transactions and Regulation of the Financial Services Authority of the Republic of Indonesia No. 17/POJK.04/2020 dated 20 April 2020 on Material Transactions and Change of Business Activities, we wish to inform you the following:

1. That we have appointed the Public Appraisal Firm (*Kantor Jasa Penilai Publik, “KJPP”*) Toha, Okky, Heru & Rekan, holder of an operating permit issued by the Ministry of Finance No. 135/KM.1/2009 dated 10 February 2009 and is registered as a Business & Property Appraiser under the Capital Market Supporting Professional Registration Certificate (*Surat Tanda Terdaftar, “STTD”*) No. STTD.PPB-30/PM.2/2018 dated 30 August 2018.
2. Based on the fairness analysis of the Proposed Transaction, consisting of qualitative and quantitative of the Proposed Transaction, the Appraiser is in the opinion that from an economic and financial point of view, the Proposed Transaction, as a whole, is **Fair** to both the Company and its shareholders.

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We thank you for your kind attention.

Sincerely Yours,  
**PT Wijaya Karya (Persero) Tbk**  
Corporate Secretary

  
PT WIJAYA KARYA (Persero) Tbk.

**Mahendra Vijaya**  
Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;  
- Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;  
- Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;  
- Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;  
- Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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