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Attachment(s) : 1 (one) file

1 December 2023

To:

Board of Commissioners

Financial Services Authority (Otoritas Jasa Keuangan, "OJK")

Attn. Chief Executive of Capital Markets, Financial Derivatives, and Carbon Exchange
Supervision

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2 – 4 Jakarta

Subject : **Results of the General Meeting of Sukukholders of the Wijaya
Karya Shelf Registration Sukuk Mudharabah II Phase II Year
2022**

Dear Sir/Madam,

PT Wijaya Karya (Persero) Tbk. ("**Company**") hereby wishes to inform you the results of the General Meeting of Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 which was held on Wednesday, 29 November 2023. Please find the attached cover note prepared by the notary Humberg Lie, S.H., S.E., M.Kn Number 010/KET-N/XI/2023 dated 29 November 2023.

We thank you for your kind attention.

Corporate Secretary

PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya

Corporate Secretary

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KANTOR NOTARIS & PPAT
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Number : 010/KET-N/XI/2023
Subject : Notary Cover Note
Date : 29 November 2023

I, the undersigned:

HUMBERG LIE, SH, SE, MKn

Notary in Jakarta Utara

hereby declare that on:

Day/Date : Wednesday, 29 November 2023
Venue : WIKA Tower 2 Ruang Serbaguna Lantai 17
Jalan D.I Panjaitan Kavling 9-10, Jakarta Timur, Indonesia

the General Meeting of Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 (“**RUPSU**”) was convened.

The RUPSU Agenda was as follows:

Approval to waive the financial covenants of PT Wijaya Karya (Persero) Tbk., as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022, Deed No. 51 dated 21 January 2022, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments, for the annual consolidated financial statement for the period ending on 31 December 2023.

The RUPSU was attended by holders and/or their valid proxies of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 (“**Sukukholders**”) of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 (“**Sukuk**”), holding in aggregate **Rp704,200,000,000** (seven hundred four billion two hundred million Rupiah), or **704,200,000,000** (seven hundred four billion two hundred million) votes, or **93.89%** (ninety-three point eight nine percent) of the outstanding Sukuk (including Sukuk held by Affiliated Companies arising due to capital ownership or investment by the Government, but excluding Sukuk held by the Company and/or its Affiliates) from a Principal Amount of **Rp750,000,000,000 (seven hundred fifty billion Rupiah)**. Therefore, the RUPSU has met the attendance quorum as specified in Article 10 section 10.5 subsection 2 paragraph a of the Trustee Agreement for the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022, Deed No. 51 dated 21 January 2022, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments (“**Trustee**”).

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Agreement"). Accordingly, the RUPSU is valid and is entitled to adopt legal and binding resolutions for Sukukholders.

The RUPSU convened at 16.44 WIB (Western Indonesia Time).

The resolution of the RUPSU was adopted by means of voting:

- Total valid votes present at the RUPSU were 704,200,000,000 (seven hundred four billion two hundred million) votes, or representing Sukukholders holding an aggregate sum of Rp704,200,000,000 (seven hundred four billion two hundred million Rupiah).
- There were no abstention votes.
- The total negative votes rejecting the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPSU on 29 November 2023 were 553,200,000,000 (five hundred fifty-three billion two hundred million) votes or representing Sukukholders holding an aggregate sum of Rp553,200,000,000 (five hundred fifty-three billion two hundred million Rupiah).
- The total affirmative votes approving the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPSU on 29 November 2023 were 151,000,000,000 (one hundred fifty-one billion) votes or representing Sukukholders holding an aggregate sum of Rp151,000,000,000 (one hundred fifty-one billion Rupiah) or 21.44% (twenty-one point four four percent).

Consequently, pursuant to the decision-making quorum in the RUPSU, **Sukukholders in the RUPSU have rejected the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer in the RUPSU.**

The RUPSU was adjourned at 17.24 WIB.

The Resolutions of this RUPSU is stated in the Deed of the Meeting Number 60 dated on this day, Wednesday, 29 November 2023 and made by I, the Notary.

A copy of the Deed is currently being finalised by our office.

This Cover Note is prepared to be used as appropriate.

Notary in Jakarta Utara

(signed and stamped)

Humberg Lie, SH, SE, MKn

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