

INVITATION
GENERAL MEETING OF SUKUKHOLDERS ("RUPSU")
WIJAYA KARYA SHELF REGISTRATION SUKUK MUDHARABAH I PHASE I YEAR 2020

PT Bank Mega Tbk, domiciled in Jakarta Selatan, in its capacity as the Trustee pursuant to the Trustee Agreement for the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020, Deed No. 36 dated 22 September 2020, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments ("**Trustee Agreement**"), hereby invites the sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 ("**Sukukholders**") to attend the RUPSU that will be held on:

Day/Date	: Wednesday, 31 January 2024
Time	: 09.00 WIB (Western Indonesia Time) onwards
Venue	: WIKA Tower 2 Ruang Serbaguna Lt. 17 Jl. D.I Panjaitan Kav. 9-10 Jakarta Timur, Indonesia

RUPSU Agenda:

1. Clarification from PT Wijaya Karya (Persero) Tbk as the Issuer on violations/default in fulfilling its obligations to repay the principal of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A and proposal of remedy in connection with violations/default in fulfilling its obligations to repay the principal of Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A.
2. Determining the stance and decisions of the Sukukholders based on the clarification from and remedy proposed by PT Wijaya Karya (Persero) Tbk in connection with violations/default in fulfilling its obligations to repay the principal of Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 Series A.

Notes:

1. This RUPSU is held at the request of PT Wijaya Karya (Persero) Tbk as the Issuer.
2. Sukukholders who are entitled to attend and vote in the RUPSU are those whose names are recorded in the Account Holder Register issued by the Indonesia Central Securities Depository (PT Kustodian Sentral Efek Indonesia, "**KSEI**") 3 business days before the date of the RUPSU.
3. Attendance quorum and mechanism to adopt resolutions:
 - a. RUPSU is valid if attended by sukukholders or their proxies representing at least $\frac{3}{4}$ (three-quarters) of the total outstanding sukuk and is entitled to make legal and binding resolutions if approved by at least $\frac{3}{4}$ (three-quarters) of the total sukukholders attending the RUPSU.
 - b. Sukuk held by the Issuer and/or its Affiliates do not have voting rights and will not be included in the attendance quorum, except if such affiliation is due to Government ownership or capital investment.
4. Sukukholders or their proxies attending the RUPSU must bring:
 - a. Written Confirmation for the RUPSU (*Konfirmasi Tertulis Untuk RUPSU*, "**KTUR**") issued by the KSEI.
 - b. Original copy of the power of attorney (for the proxy).
 - c. Copy of valid ID (KTP/passport) of the person attending the RUPSU.
 - d. In the event the sukuk is held by a Legal Entity or Business Entity, and the person attending the RUPSU is a member of the entity's management, the attendee must bring a copy of the entity's Article of Association and its latest amendment, a copy of

the deed containing the latest management structure and stating the attendee's power of representation.

- e. In the event the sukuk is held by Legal Entity or Business Entity, and the person attending the RUPSU is a proxy of a member of the entity's management, the attendee must bring:
- Original copy of the power of attorney given by the management who is authorised to represent the Legal Entity or Business Entity.
 - Copy of valid ID of the grantor and the recipient of the power of attorney (KTP/passport).
 - Copy of the entity's Article of Association and its latest amendment, a copy of the deed containing the latest management structure and stating the attendee's power of representation.
5. Considering the importance of this RUPSU, we ask sukukholders or their proxies to attend and adopt resolutions in the RUPSU.
6. Sukukholders or their proxies are expected to be present 30 minutes before the RUPSU begins.

Jakarta, 17 January 2024

ISSUER



PT WIJAYA KARYA (PERSERO) TBK

TRUSTEE



BANK MEGA

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