

ANNOUNCEMENT
Restructuring of the Wijaya Karya Shelf Registration Bond I Phase II Year 2021
Series A and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021
Series A
PT Wijaya Karya Tbk. (WIKA)
Listed on the Main Board
Peng-P-00528/BEI.PP2/02-2024
(available on <http://www.idx.co.id>)

Pursuant to:

1. The Company's Letter No. SE.01.01/A.CORSEC.00150/2024 dated 20 February 2024 on the Results of the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond I Phase II Year 2021;
2. The Company's Letter No. SE.01.01/A.CORSEC.00151/2024 dated 20 February 2024 on the Results of the General Meeting of Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 2021,

the Company has obtained approval to restructure the Wijaya Karya Shelf Registration Bond I Phase II Year 202A Series A (WIKA01ACN2) and the Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 202A Series A (SMWIK01ACN2) pursuant to the General Meeting of Bondholders WIK01ACN2 and the General Meeting of Sukukholders SMWIK01ACN2 on 16 February 2024, as follows:

Description	Before	After
Wijaya Karya Shelf Registration Bond I Phase II Year 202A Series A (WIK01ACN2)		
Bond Maturity	3 March 2024	3 March 2026
Interest coupon rate	8.50% per annum	8.50% per annum
Interest coupon payment schedule	<ul style="list-style-type: none"> - 1st payment on 03-06-2021 - 2nd payment on 03-09-2021 - 3rd payment on 03-12-2021 - 4th payment on 03-03-2022 - 5th payment on 03-06-2022 - 6th payment on 03-09-2023 - 7th payment on 03-12-2022 - 8th payment on 03-03-2023 	<ul style="list-style-type: none"> - 1st payment on 03-06-2021 - 2nd payment on 03-09-2021 - 3rd payment on 03-12-2021 - 4th payment on 03-03-2022 - 5th payment on 03-06-2022 - 6th payment on 03-09-2023 - 7th payment on 03-12-2022 - 8th payment on 03-03-2023

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

	<ul style="list-style-type: none"> - 9th payment on 03-06-2023 - 10th payment on 03-09-2023 - 11th payment on 03-12-2023 - 12th payment on 03-03-2024 	<ul style="list-style-type: none"> - 9th payment on 03-06-2023 - 10th payment on 03-09-2023 - 11th payment on 03-12-2023 - 12th payment on 03-03-2024 - 13th payment on 03-06-2024 - 14th payment on 03-09-2024 - 15th payment on 03-12-2024 - 16th payment on 03-03-2025 - 17th payment on 03-06-2025 - 18th payment on 03-09-2025 - 19th payment on 03-12-2025 - 20th payment on 03-03-2026 -
Provisions on call option	None	The Company reserves the right to exercise an early redemption of all or part of the Bond through Call Option to Series A Bondholders. The redemption is made through the Paying Agent.
Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase II Year 202A Series A (WIKAO1ACN2)		
Bond Maturity	3 March 2024	3 March 2026
Interest coupon payment schedule	<ul style="list-style-type: none"> - 1st payment on 03-06-2021 - 2nd payment on 03-09-2021 	<ul style="list-style-type: none"> - 1st payment on 03-06-2021 - 2nd payment on 03-09-2021

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	<ul style="list-style-type: none"> - 3rd payment on 03-12-2021 - 4th payment on 03-03-2022 - 5th payment on 03-06-2022 - 6th payment on 03-09-2023 - 7th payment on 03-12-2022 - 8th payment on 03-03-2023 - 9th payment on 03-06-2023 - 10th payment on 03-09-2023 - 11th payment on 03-12-2023 - 12th payment on 03-03-2024 	<ul style="list-style-type: none"> - 3rd payment on 03-12-2021 - 4th payment on 03-03-2022 - 5th payment on 03-06-2022 - 6th payment on 03-09-2023 - 7th payment on 03-12-2022 - 8th payment on 03-03-2023 - 9th payment on 03-06-2023 - 10th payment on 03-09-2023 - 11th payment on 03-12-2023 - 12th payment on 03-03-2024 - 13th payment on 03-06-2024 - 14th payment on 03-09-2024 - 15th payment on 03-12-2024 - 16th payment on 03-03-2025 - 17th payment on 03-06-2025 - 18th payment on 03-09-2025 - 19th payment on 03-12-2025 - 20th payment on 03-03-2026
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Provisions on call option	None	The Company reserves the right to exercise an early redemption of all or part of the Sukuk through Call Option to Series A Sukukholders. The redemption is made through the Paying Agent.
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The IDX asks all parties of interest to always pay attention to information disclosure published by the Company.

Thank you for your attention.

26 February 2024

[signed]

[signed]

Vera Florida
Head of Company Listing Division 2

Pande Made Kusuma Ari A.
Interim Head of Trading Support and
Operation Division

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