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16 December 2022

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan Republik Indonesia,
"OJK RI")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat

Subject : **Affiliated Transaction concerning Disposal of Shares in PT WIKA Industri Manufaktur to PT Industri Baterai Indonesia and Increase in Capital Placement via Debt-to-Equity Swap Arrangement in PT WIKA Industri Manufaktur by PT Wijaya Karya Industri & Konstruksi as a Controlled Entity of PT Wijaya Karya (Persero) Tbk**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 42/POJK.04/2020 dated 2 July 2020 on Affiliated Transactions and Conflict of Interest Transactions and the Regulation of the OJK RI No. 17/POJK.04/2020 dated 20 April 2020 on Material Transactions and Change of Business Activities, we wish to inform you of an Affiliated Transaction concerning Disposal of Shares in PT WIKA Industri Manufaktur to PT Industri Baterai Indonesia and Increase in Capital Placement via Debt-to-Equity Swap Arrangement in PT WIKA Industri Manufaktur by PT Wijaya Karya Industri & Konstruksi as a Controlled Entity of PT Wijaya Karya (Persero) Tbk. This Transaction has been appraised by the Public Appraisal Firm (*Kantor Jasa Penilai Publik, "KJPP"*) Iskandar & Rekan and is deemed **FAIR** based on the qualitative, quantitative, and fairness analysis of the Transaction.

We thank you for your kind attention.

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Corporate Secretary


PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya

Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
 - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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