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18 November 2022

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)  
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan Republik Indonesia,  
"OJK RI")**

Gedung Sumitro Djohadikusumo  
Kompleks Perkantoran Kementerian Keuangan RI  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat

Subject : **Affiliated and Material Transaction concerning Proposed Increase in  
Capital Placement through Conversion of Advance Payment of Capital  
Placement to Capital and Cash Placements in PT Pilar Sinergi BUMN  
Indonesia by PT Wijaya Karya (Persero) Tbk**

Dear Sir/Madam,

In compliance with the Regulation of the OJK RI No. 42/POJK.04/2020 dated 2 July 2020 on Affiliated Transactions and Conflict of Interest Transactions and the Regulation of the OJK RI No. 17/POJK.04/2020 dated 20 April 2020 on Material Transactions and Change of Business Activities, we wish to inform you of an Affiliated and Material Transaction concerning Proposed Increase in Capital Placement through Conversion of Advance Payment of Capital Placement to Capital and Cash Placements in PT Pilar Sinergi BUMN Indonesia by PT Wijaya Karya (Persero) Tbk. This Transaction has been appraised by the Public Appraisal Firm (*Kantor Jasa Penilai Publik, "KJPP"*) Iskandar & Rekan and is deemed **FAIR** based on the qualitative, quantitative, and fairness analysis of the Transaction.

We thank you for your kind attention.

**DISCLAIMER:**

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Corporate Secretary

  
PT WIJAYA KARYA (Persero) Tbk.

**Mahendra Vijaya**

Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
  - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
  - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
  - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
  - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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