

Number : SE.01.01/A.SEKPER.00414/2021  
Attachments : 1 (one) file(s)

8 April 2021

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal  
Financial Services Authority/Otoritas Jasa Keuangan (“OJK RI”)**

Gedung Soemitro Djojohadikusumo  
Kompleks Perkantoran Kementerian Keuangan RI  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from the Wijaya Karya Shelf  
Registration Bond I Phase I Year 2020 and Wijaya Karya Shelf  
Registration Sukuk Mudharabah I Phase I Year 2020 as at 31 March  
2021**

Dear Sir/Madam,

In reference to article 2 of the Trustee Agreement and Regulation of the Financial Services Authority Number: 30/POJK.04/2015 dated 16 December 2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from the Wijaya Karya Shelf Registration Bond I Phase I Year 2020 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020 as at 31 March 2021, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

**PT Wijaya Karya (Persero) Tbk**  
Corporate Secretary

[signed]

**Mahendra Vijaya**  
Corporate Secretary

**DISCLAIMER:**

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Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
  - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
  - Kepala Divisi Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
  - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
  - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

**REPORT ON THE USE OF PROCEEDS**

**WIJAYA KARYA SHELF REGISTRATION BOND I PHASE I YEAR 2020 AND WIJAYA KARYA SHELF REGISTRATION SUKUK MUDHARABAH I PHASE I YEAR 2020**

**As at 31 March 2021**

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.  
 Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning

Phone : (021) 8192808 / (021) 8508640  
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No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Refinancing	Working Capital	Refinancing	Working Capital	
I	II	III	IV	V	VI	VII	VIII	IX	X	XI
1	Shelf Registration Bond I Phase I	18 December 2020	1,500,000,000,000	3,375,000,000	1,496,625,000,000	1,496,625,000,000	-	1,496,625,000,000	-	-
2	Shelf Registration Sukuk Mudharabah I Phase I	18 December 2020	500,000,000,000	1,125,000,000	498,875,000,000	-	498,875,000,000	-	498,875,000,000	-
<b>Total</b>			<b>2,000,000,000,000</b>	<b>4,500,000,000</b>	<b>1,995,500,000,000</b>	<b>1,496,625,000,000</b>	<b>498,875,000,000</b>	<b>1,496,625,000,000</b>	<b>498,875,000,000</b>	<b>-</b>

Jakarta, 8 April 2021

**PT Wijaya Karya (Persero) Tbk**  
 Directors

[signed]

**Agung Budi Waskito**  
 President Director

Placement of Balance of Proceeds

Wijaya Karya Shelf Registration Bond I Phase I Year 2020 and Wijaya Karya Shelf Registration Sukuk Mudharabah I Phase I Year 2020

As at 31 March 2020

*(in Rupiah)*

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUUM	AFFILIATION
1	Bank Mandiri	-	CURRENT ACCOUNT	3.50%	AFFILIATED
2	Bank Syariah Indonesia	-	CURRENT ACCOUNT	0.00%	AFFILIATED
<b>TOTAL PROCEEDS FROM PUBLIC OFFERING</b>		-			