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1 April 2021

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal
Financial Services Authority/Otoritas Jasa Keuangan (“OJK RI”)**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Affiliated Transaction: Divestment of Shareholdings of PT Wijaya Karya
Realty Resulting in Change of Control of PT Wijaya Karya Industri Energi**

Dear Sir/Madam,

In compliance with the Regulation of the Financial Authority Services of the Republic of Indonesia No. 42/POJK/04.2020 dated 2 July on Affiliated Transactions and Conflict of Interest Transactions and the Regulation of the Financial Services Authority of the Republic of Indonesia No. 17/POJK.04/2020 dated 20 April 2020 on Material Transactions and Change of Business Activities, we wish to inform you the following:

1. That we have appointed the Public Appraisal Firm (*Kantor Jasa Penilai Publik, “KJPP”*) Maulana, Andesta, &Rekan, holder of an operating permit issued by the Ministry of Finance No. 960/KM.1/2009 dated 15 July 2009 and is registered as a Business & Property Appraiser under the Capital Market Supporting Professional Registration Certificate (*Surat Tanda Terdaftar, “STTD”*) No. STTD.PPB-01/PM.2.2018 dated 25 May 2018.
2. That based on the qualitative, quantitative, and fairness analysis of the transaction, reflected in a positive projection and pro forma financial statement, the Appraiser has deemed that this Transaction is **FAIR**.

We thank you for your kind attention.

Sincerely Yours,
PT Wijaya Karya (Persero) Tbk
Corporate Secretary

[signed]

Mahendra Vijaya
Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
 - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
 - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
 - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
 - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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