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Attachment (s) : 1 (one) document

1 April 2021

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal  
Financial Services Authority/Otoritas Jasa Keuangan (“OJK RI”)**

Gedung Sumitro Djojohadikusumo  
Kompleks Perkantoran Kementerian Keuangan RI  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat 10710

Subject : **Affiliated Transaction: Proposed Transaction to Provide Capital Injection  
to PT Wijaya Karya Rekayasa Konstruksi from PT Wijaya Karya Persero  
Tbk (“Company”) for the Acquisition of Shares in PT Wijaya Karya  
Industri Energi Held by PT Wijaya Karya Realty**

Dear Sir/Madam,

In compliance with the Regulation of the Financial Services Authority of the Republic of Indonesia No. 42/POJK/04.2020 dated 2 July on Affiliated Transactions and Conflict of Interest Transactions and the Regulation of the Financial Services Authority of the Republic of Indonesia No. 17/POJK.04/2020 dated 20 April 2020 on Material Transactions and Change of Business Activities, we wish to inform you the following:

1. That we have appointed the Public Appraisal Firm (*Kantor Jasa Penilai Publik, “KJPP”*) Iskandar & Rekan, holder of an operating permit issued by the Ministry of Finance No. 772/KM.1/2013 dated 12 November 2013 and is registered as a Business & Property Appraiser under the Capital Market Supporting Professional Registration Certificate (*Surat Tanda Terdaftar, “STTD”*) No. 29/BL/STTD-P/AB/2010 dated 11 August 2010.
2. That based on the qualitative, quantitative, and fairness analysis of the transaction, reflected in a positive projection and pro forma financial statement, the Appraiser has deemed that this Transaction is **FAIR**.

We thank you for your kind attention.

Sincerely Yours,  
**PT Wijaya Karya (Persero) Tbk**  
Corporate Secretary

[signed]

**Mahendra Vijaya**  
Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
  - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
  - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
  - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
  - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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