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Attachments : 1 (one) file(s)

16 July 2018

To:

Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan Republik Indonesia ("OJK RI")
Gedung Soemitro Djojohadikusumo Dep-Keu RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta, 10710
Jakarta

Subject : **Report on the Use of Proceeds from Public Offering PT Wijaya Karya (Persero) Tbk as at 30 June 2018**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number: 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from Rights Issue I (PMHMETD I, *Penambahan Modal dengan Hak Memesan Efek Terlebih Dahulu I*) as at 30 June 2018, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary

[signed]

Puspita Anggraeni
Corporate Secretary

CC:

1. Director of Financial Performance Assessment, Services Sector, OJK RI
2. Head of Oversight of Property and Real Estate Companies, OJK RI
3. Director of Listing, PT Bursa Efek Indonesia
4. Head of Listing, Services Sector, PT Bursa Efek Indonesia

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**REPORT ON THE USE OF PROCEEDS
FROM RIGHTS ISSUE I (“PMHMETD I”)
AS AT 30 June 2018**

Attachment Number: X.K4.4-1

Issuer Name	:	PT Wijaya Karya (Persero) Tbk.
Scope of Business	:	construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, services in capacity building in construction, information technology, services in engineering and planning
Phone	:	(021) 8192808 / (021) 8508640
Fax	:	(021) 85911969

No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and AGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Capital Expenditure	Working Capital	Capital Expenditure	Working Capital	
1	2	3	4	5	6	7	8	9	10	11
1	PMHMETD I (Rights Issue I)	3 November 2016	6,149,183,490,960	41,004,522,564	6,108,178,968,396	4,322,758,255,934	1,785,420,712,462	1,817,815,106,885	1,782,815,106,885	2,508,251,564,074

Jakarta, 13 July 2018,

PT Wijaya Karya (Persero) Tbk

Directors

[signed]

Tumiyana

President Director

Actual Use of Proceeds from PHMMETD I (Rights Issue I) as at 30 June 2018

(in Rupiah)

No	Description	Proposed Use of Proceeds	Actual Use of Proceeds	Balance of Proceeds
1	Capital Expenditure			
	- Construction of Balikpapan-Samarinda Toll Road	449,000,000,000	189,190,000,000	259,810,000,000
	- Construction of Manado-Bitung Toll Road	307,000,000,000	77,200,000,000	229,800,000,000
	- Construction of Soreang-Pasirkoja Toll Road	131,737,428,412	131,622,800,000	114,628,412
	- Construction of Harbour Toll Road	1,366,086,771,588	-	1,366,086,771,588
	- Construction of Serang-Panimbang Toll Road	1,279,175,800,000	1,279,175,520,000	280,000
	- Construction of Kuala Tanjung Industrial Estate	467,000,000,000	-	467,000,000,000
	- Toll Road, Port, Power Plant, and Estate Development Projects	322,758,255,934	139,923,977,437	182,834,278,497
	TOTAL	4,322,758,255,934	1,817,11,297,437	2,505,645,958,497
2	Working Capital			
	Business Development in Infrastructure	1,785,420,712,462	1,782,815,106,885	2,605,605,577
	TOTAL PROPOSED USE OF PROCEEDS	6,108,178,968,396	3,599,927,404,322	2,508,251,564,074

Placement of Balance of Proceeds from PHMMETD I (Rights Issue I) as at 30 June 2018

(in Rupiah)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUUM	AFFILIATION
1	Bank Mandiri	732,850,384,567	CURRENT	5.00%	AFFILIATED
2	Bank Negara Indonesia	800,400,000,000	CURRENT	4.50%	AFFILIATED
3	Bank Rakyat Indonesia	805,343,000,000	CURRENT	4.50%	AFFILIATED
4	Bank Tabungan Negara	172,026,122,563	CURRENT	5.00%	AFFILIATED
TOTAL PROCEEDS FROM PUBLIC OFFERING		2,510,619,507,130			