

Number : SE.01.01/A.SEKPER.0158/2019

3 January 2019

Attachments : 1 (one) Regulatory Disclosure

To:

Executive Head of Capital Market / Kepala Eksekutif Pasar Modal

**Financial Services Authority of the Republic of Indonesia / Otoritas Jasa Keuangan Republik Indonesia
("OJK RI")**

Gedung Soemitro Djojohadikusumo

Kompleks Perkantoran Kementerian Keuangan RI

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat

Subject : **Regulatory Disclosure: Proposed Capital Injection in PT Wijaya
Karya Industri & Konstruksi**

Dear Sir/Madam,

In compliance with the Regulation No. IX.E.2, Appendix to the Decision of the Chairman of Bapepam-LK No. Kep-614/BL/2011 dated 28 November 2011 on Material Transactions and Change of Primary Business Sector, we hereby inform you of the following:

1. That we have appointed the Public Appraisal Firm (*Kantor Jasa Penilai Publik, KJPP*) Sukardi Israr & Rekan as an independent appraiser. The Firm holds an operating permit from the Ministry of Finance, No. 772/KM.1/2013 dated 12 November 2013. The Firm is also registered at the Financial Services Authority (*Otoritas Jasa Keuangan, "OJK"*) according to its Letter No. S-774/PM.25/2013 dated 27 November 2013 under the Registration Statement (*Surat Tanda Terdaftar, STTD*) of Capital Market Supporting Professionals No. 29/BL/STTD-P/AB/2010 dated 11 August 2010.
2. That based on qualitative and quantitative analysis of the Proposed Transaction, fairness analysis of transaction, and relevant factors in expressing a Fairness Opinion on the Company's Proposed Transaction, the KJPP Sukardi Israr & Rekan has deemed that the Company's Proposed Transaction is fair.

Number : SE.01.01/A.SEKPER.0158/2019
Page : 2/2

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary,

[signed]

Puspita Anggraeni
Corporate Secretary

CC:

1. Director of PKP, Services Sector, OJK RI / Direktur PKP Sektor Jasa, OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI / Kavid Pemantauan Perusahaan Property dan Real Estate, OJK RI
3. Director of Listing, PT Bursa Efek Indonesia / Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listing, Services Sector, PT Bursa Efek Indonesia / Kepala Divisi Penilaian Sektor Jasa, PT Bursa Efek Indonesia

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