

Number : SE.01.01/A.SEKPER.00801/2020  
Attachments : 1 (one) file(s)

10 July 2020

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal  
Financial Services Authority/Otoritas Jasa Keuangan ("OJK RI")**

Gedung Soemitro Djojohadikusumo  
Kompleks Perkantoran Kementerian Keuangan RI  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Public Offering PT Wijaya  
Karya (Persero) Tbk. as at 30 June 2020**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number: 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Rights Issue I (*Penambahan Modal dengan Hak Memesan Efek Terlebih Dahulu I, "PMHMETD I"*) as at 30 June 2020, as attached.

We thank you for your kind attention.

Sincerely Yours,

**PT Wijaya Karya (Persero) Tbk**  
Corporate Secretary

[signed]

**Mahendra Vijaya**  
Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
  - Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
  - Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
  - Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
  - Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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**REPORT ON THE USE OF PROCEEDS**  
**RIGHTS ISSUE FOR CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS I (PENAMBAHAN MODAL DENGAN HAK MEMESAN EFEK TERLEBIH DAHULU I, “PMHMETD I”)**  
**AS AT 30 JUNE 2020**

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.  
 Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning

Phone : (021) 8192808 / (021) 8508640  
 Fax : (021) 85911969

No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and AGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Capital Expenditure	Working Capital	Capital Expenditure	Working Capital	
1	2	3	4	5	6	7	8	9	10	11
1	PMHMETD I (Rights Issue I)	3 November 2016	6,149,183,490,960	41,004,522,564	6,108,178,968,396	2,956,556,575,934	3,151,622,392,462	2,369,876,575,934	2,725,078,272,019	1,013,224,120,443

Jakarta, 7 July 2020,

**PT Wijaya Karya (Persero) Tbk**  
 Directors

[signed]

**Agung Budi Waskito**  
 President Director

**Actual Use of Proceeds from the PMHMETD I as at 30 June 2020**

*(in Rupiah)*

<b>No</b>	<b>Description</b>	<b>Proposed Use of Proceeds</b>	<b>Actual Use of Proceeds</b>	<b>Balance of Proceeds</b>
1	Capital Expenditure			
	- Construction of Balikpapan-Samarinda Toll Road	449,000,000,000	449,000,000,000	-
	- Construction of Manado-Bitung Toll Road	307,000,000,000	187,320,000,000	119,680,000,000
	- Construction of Soreang-Pasirkoja Toll Road	131,622,800,000	131,622,800,000	-
	- Construction of Serang-Panimbang Toll Road	1,279,175,520,000	1,279,175,520,000	-
	- Construction of Kuala Tanjung Industrial Estate	467,000,000,000	-	467,000,000,000
	- Toll Road, Port, Power Plant, and Estate Development Projects	322,758,255,934	322,758,255,934	-
<b>SUBTOTAL</b>		<b>2,956,556,575,934</b>	<b>2,369,876,575,934</b>	<b>586,680,000,000</b>
2	Working Capital			
	- Business Development in Infrastructure	1,785,420,712,462	1,785,420,712,462	-
	- Construction of Kunciran-Cengkareng Toll Road	1,366,201,680,000	939,657,559,557	426,544,120,443
<b>SUBTOTAL</b>		<b>3,151,622,392,462</b>	<b>2,725,078,272,019</b>	<b>426,544,120,443</b>
<b>TOTAL PROPOSED USE OF PROCEEDS</b>		<b>6,108,178,968,396</b>	<b>5,094,954,847,953</b>	<b>1,013,224,120,443</b>

**Placement of Balance of Proceeds from the PMHMETD I as at 30 June 2020**

*(in Rupiah)*

<b>NO</b>	<b>BANK</b>	<b>AMOUNT</b>	<b>DEP/COD/CURRENT</b>	<b>INTEREST/ANNUUM</b>	<b>AFFILIATION</b>
1	Bank Mandiri	266,624,565,193	CURRENT ACCOUNT	5.00%	AFFILIATED
2	Bank Negara Indonesia	338,025,830,137	CURRENT ACCOUNT	4.50%	AFFILIATED
3	Bank Rakyat Indonesia	409,681,421,509	CURRENT ACCOUNT	4.50%	AFFILIATED
4	Bank Tabungan Negara	1,797,272,563	CURRENT ACCOUNT	5.00%	AFFILIATED
<b>TOTAL PROCEEDS FROM PUBLIC OFFERING</b>		<b>1,016,129,089,402</b>			