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Attachments : 1 (one) file(s)

11 January 2018

To:

Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan Republik Indonesia ("OJK RI")
Gedung Soemitro Djojohadikusumo Dep-Keu RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta, 10710
Jakarta

Subject : **Report on the Use of Proceeds from Public Offering PT Wijaya Karya (Persero) Tbk. as at 31 December 2017**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number: 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we hereby submit the Report on the Use of Proceeds from Rights Issue I (PMHMETD I, *Penambahan Modal dengan Hak Memesan Efek Terlebih Dahulu I*) as at 31 December 2017, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary

[signed]

Puspita Anggraeni
Corporate Secretary

CC:

1. Director of Financial Performance Assessment, Services Sector, OJK RI
2. Head of Oversight of Property and Real Estate Companies, OJK RI
3. Director of Listing, PT Bursa Efek Indonesia
4. Head of Listing, Services Sector, PT Bursa Efek Indonesia

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**REPORT ON THE USE OF PROCEEDS
FROM RIGHTS ISSUE I (“PMHMETD I”)
AS AT 31 December 2017**

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.
 Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agri-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, services in capacity building in construction, information technology, services in engineering and planning
 Phone : (021) 8192808 / (021) 8508640
 Fax : (021) 85911969

No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and AGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Capital Expenditure	Working Capital	Capital Expenditure	Working Capital	
1	2	3	4	5	6	7	8	9	10	11
1	PMHMETD I (Rights Issue I)	3 November 2016	6,149,183,490,960	41,004,522,564	6,108,178,968,396	4,322,758,255,934	1,785,420,712,462	269,850,100,000	1,764,291,075,844	4,074,037,792,552

Jakarta, 8 January 2018,

PT Wijaya Karya (Persero) Tbk

Directors

Bintang Perbowo

President Director

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Placement of Balance of Proceeds from PHMMETD I (Rights Issue I) as at 31 December 2017

(in Rupiah)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUUM	AFFILIATION
1	Bank Mandiri	1,374,237,792,552	CURRENT	5.00%	AFFILIATED
2	Bank Negara Indonesia	1,227,400,000,000	CURRENT	4.50%	AFFILIATED
3	Bank Rakyat Indonesia	1,222,400,000,000	CURRENT	4.50%	AFFILIATED
4	Bank Tabungan Negara	250,000,000,000	CURRENT	5.00%	AFFILIATED
TOTAL PROCEEDS FROM PUBLIC OFFERING		4,074,037,792,552			

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