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Number : SE.01.01/A.SEKPER.1987/2018

2 February 2018

Appendix : 2 (two)

Dear

Chief Executive

Supervisory of Capital Market

Financial Services Authority (Otoritas Jasa Keuangan) ("OJK")

Sumitro Djojohadikusumo building, 3rd floor

Jl. Lapangan Banteng Timur 1-4

Jakarta - 10710

Re : Report on Information or Material Facts

We refer to (i) OJK Rule Number 31/POJK.04/2015 dated 16 December 2015 on Disclosure on Information or Material Facts by Issuer or Public Company and (ii) Jakarta Stock Exchange Rule No. 1-E, Attachment Decree of PT Bursa Efek Jakarta Director No.: Kep-306/BEJ/07-2004 dated 19 July 2004, on Obligation of Information Submission. We, for and on behalf of the company, hereby submit the report on Information or Material Facts as follows:

Name of the Issuer or Public Company : PT Wijaya Karya (Persero) Tbk. (the "**Company**")

Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agri-industry, energy, renewable energy and conversion energy industry, railway operation, port operation, airport operation, logistic, trade, engineering procurement construction, estate development and management, construction, information technology, engineering and planning services.

Telephone : (021) 8067-9200

Facsimile : (021) 2289-3830

Electronic mail address (e-mail) : investor.relations@wika.co.id

Date of Occurrence : 31 January 2018

Type of Information or Material Facts : On 31 January 2018 the Company has received issued notes denominated in Indonesian Rupiah in the amount of IDR5,400,000,000,000 (equivalent to USD405,466,286.23 based on the Jakarta Interbank Spot Dollar Rate applicable on 23 January 2018, being IDR13,318 per USD1) with the interest rate at 7.70% due 2021 (the "**Notes**").

The Notes were issued outside of the Republic of Indonesia in accordance with Regulation S and Rule 144A under the United States Securities Act of 1933 (as amended). The offering and issuance of the Notes does not constitute a public offering within the meaning of Law No. 8 of 1995 on Capital Markets.

Description of Information or Material Facts

In relation to the issuance of the Notes, on 31 January 2018 the Company has entered into an Indenture with The Bank of New York Mellon, as trustee.

The impact of such event, information or material facts towards operational activities, legal, financial condition, or business continuity of the Issuer or Public Company

Proceeds of the Notes will be used to, among others, refinance certain existing indebtedness of the Company, finance capital expenditure, and working capital requirements.

Other Information

*The issuance of the Notes constitutes a material transaction and is required to be disclosed in a newspaper within the meaning of Bapepam-LK Regulation No. IX.E.2 on Material Transaction and Change of Main Business Activity (“**Rule IX.E.2**”).*

Therefore, the Company has issued an information disclosure in an Indonesian newspaper in accordance with Rule IX.E.2.

We hereby conclude the report on information or material facts. Thank you for your attention and cooperation.

Sincerely,

PT Wijaya Karya (Persero) Tbk.
Corporate Secretary,




PT WIJAYA KARYA (Persero) Tbk.

Puspita Anggraeni

Corporate Secretary *f*

Cc:

Board of Directors of PT Bursa Efek Indonesia