

Number : SE.01.01/A.SEKPER.0808/2018
Appendix : -

15 January 2018

Dear
Chief Executive
**Supervisory of Capital Market
Financial Services Authority (Otoritas Jasa Keuangan) (“OJK”)**
Sumitro Djojohadikusumo building, 3rd floor
Jl. Lapangan Banteng Timur 1-4
Jakarta - 10710

Re : Report on Information or Material Facts

We refer to (i) OJK Rule Number 31/POJK.04/2015 dated 16 December 2015 on Disclosure on Information or Material Facts by Issuer or Public Company and (ii) Jakarta Stock Exchange Rule No. 1-E, Attachment Decree of PT Bursa Efek Jakarta Director No.: Kep-306/BEJ/07-2004 dated 19 July 2004, on Obligation of Information Submission. We, for and on behalf of the company, hereby submit the report on Information or Material Facts as follows:

Name of the Issuer or Public Company : PT Wijaya Karya (Persero) Tbk. (the “Company”)

Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agri-industry, energy, renewable energy and conversion energy industry, railway operation, port operation, airport operation, logistic, trade, engineering procurement construction, estate development and management, construction, information technology, engineering and planning services.

Telephone : (021) 819-2808
Facsimile : (021) 819-1235
Electronic mail address (e-mail) : investor.relations@wika.co.id
Date of Occurrence : 15 January 2018

<i>Type of Information or Material Facts</i>	<i>Roadshow in relation to proposed issuance of notes by the Company</i>
<i>Description of Information or Material Facts</i>	<i>On 16 January 2018 until 19 January 2018, the Company will carry out a roadshow in relation to its proposed issuance of notes in Indonesian Rupiah in the maximum amount of equivalent to USD400,000,000 (will be converted into Rupiah based on the exchange rate of the Jakarta Interbank Spot Dollar Rate applicable on or about the pricing date) (the "Notes"). The Notes will be offered outside of the Republic of Indonesia in accordance with Regulation S and Rule 144A under the United States Securities Act of 1933 (as amended). The offering and issuance of Notes does not constitute a public offering within the meaning of Law No. 8 of 1995 on Capital Markets.</i>
<i>The impact of such event, information or material facts towards operational activities, legal, financial condition, or business continuity of the Issuer or Public Company</i>	<i>Subject to the outcome of the abovementioned roadshow, the Company may proceed with the issuance of the Notes by entering into (i) a purchase agreement with BNP Paribas, The Hongkong and Shanghai Banking Corporation Limited, Mandiri Securities Pte Ltd., dan MUFG Securities Asia Ltd., as initial purchasers, and (ii) an indenture with the Bank of New York Mellon, as trustee.</i>
	<i>Proceeds of the Notes will be used to, among others, finance long-term projects, procure landbank, purchase minority interest in a company, and refinance certain existing indebtedness of the Company.</i>
<i>Other Information</i>	<i>The issuance of the Notes constitutes a material transaction and is required to be disclosed in a newspaper within the meaning of Bapepam-LK Regulation No. IX.E.2 on Material Transaction and Change of Main Business Activity ("Rule IX.E.2").</i>
	<i>Therefore, subject to the outcome of the abovementioned roadshow and further steps taken to issue the Notes, the Company will issue an information disclosure in an Indonesian newspaper in accordance with Rule IX.E.2.</i>

Nomor : SE.01.01/A.SEKPER.0808/2018
Pages : -3/3-

We hereby conclude the report on information or material facts. Thank you for your attention and cooperation

Sincerely,

PT Wijaya Karya (Persero) Tbk.
Corporate Secretary,



PT WIJAYA KARYA (Persero) Tbk


Puspita Anggraeni
Corporate Secretary

Cc:
Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI.
