

Number : SE.01.01/A.SEKPER.1325/2018
Appendix : -

23 January 2018

Dear
Chief Executive
Supervisory of Capital Market
Financial Services Authority (Otoritas Jasa Keuangan) ("OJK")
Sumitro Djojohadikusumo building, 3rd floor
Jl. Lapangan Banteng Timur 1-4
Jakarta - 10710

Re : Report on Information or Material Facts

We refer to (i) OJK Rule Number 31/POJK.04/2015 dated 16 December 2015 on Disclosure on Information or Material Facts by Issuer or Public Company and (ii) Jakarta Stock Exchange Rule No. 1-E, Attachment Decree of PT Bursa Efek Jakarta Director No.: Kep-306/BEJ/07-2004 dated 19 July 2004, on Obligation of Information Submission. We, for and on behalf of the company, hereby submit the report on Information or Material Facts as follows:

Name of the Issuer or Public Company : PT Wijaya Karya (Persero) Tbk. (the "Company")
Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agri-industry, energy, renewable energy and conversion energy industry, railway operation, port operation, airport operation, logistic, trade, engineering procurement construction, estate development and management, construction, information technology, engineering and planning services.

Telephone : (021) 819-2808
Facsimile : (021) 819-1235
Electronic mail address (e-mail) : investor.relations@wika.co.id
Date of Occurrence : 22 January 2018

<i>Type of Information or Material Facts</i>	<i>Pricing in relation to an issuance of notes by the Company.</i>
<i>Description of Information or Material Facts</i>	<p>On 22 January 2018 the Company has priced its notes denominated in Indonesian Rupiah in the maximum amount of IDR5,400,000,000,000 (equivalent to USD405,466,286.23 based on the Jakarta Interbank Spot Dollar Rate applicable on 23 January 2018, being IDR13,318 per USD1) (the “Notes”). On the same date, the Company has also entered into a purchase agreement with BNP Paribas, The Hongkong and Shanghai Banking Corporation Limited, Mandiri Securities Pte Ltd., and MUFG Securities Asia Ltd., as initial purchasers.</p> <p>The Notes were offered outside of the Republic of Indonesia in accordance with Regulation S and Rule 144A under the United States Securities Act of 1933 (as amended). The offering and issuance of the Notes does not constitute a public offering within the meaning of Law No. 8 of 1995 on Capital Markets.</p>
<i>The impact of such event, information or material facts towards operational activities, legal, financial condition, or business continuity of the Issuer or Public Company</i>	<p>9 days after pricing, the Company will settle the Notes and enter into an indenture with the Bank of New York Mellon, as trustee.</p> <p>Proceeds of the Notes will be used to, among others, refinance certain existing indebtedness of the Company, finance capital expenditure, and working capital requirements.</p>
<i>Other Information</i>	<p>The issuance of the Notes constitutes a material transaction and is required to be disclosed in a newspaper within the meaning of Bapepam-LK Regulation No. IX.E.2 on Material Transaction and Change of Main Business Activity (“Rule IX.E.2”).</p> <p>Therefore, the Company will issue an information disclosure in an Indonesian newspaper in accordance with Rule IX.E.2.</p>



We hereby conclude the report on information or material facts. Thank you for your attention and cooperation.

Sincerely,

PT Wijaya Karya (Persero) Tbk.
Corporate Secretary,

A purple ink signature is written over a purple circular stamp. The stamp contains the 'Wjka' logo. The signature is a cursive script.

PT WIJAYA KARYA (Persero) Tbk.

Puji Haryadi

Ad interim Corporate Secretary

Cc:

Board of Directors of PT Bursa Efek Indonesia