

Number : SE.01.01/A.SEKPER.00788/2021
Attachments : 1 (one) file

13 July 2021

To:

**Executive Head of Capital Market Supervision/Kepala Eksekutif Pengawas Pasar Modal
Financial Services Authority/Otoritas Jasa Keuangan (“OJK RI”)**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat

Attn.: Bureau Head of Financial Services Performance

Subject : **Report on the Use of Proceeds from Public Offering of PT Wijaya
Karya (Persero) Tbk. as at 30 June 2021**

Dear Sir/Madam,

In reference to Regulation of the Financial Services Authority Number 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Rights Issue I (*Penambahan Modal dengan Hak Memesan Efek Terlebih Dahulu I, “PMHMETD I”*) as at 30 June 2021, as attached herewith.

We thank you for your kind attention.

Sincerely Yours,

PT Wijaya Karya (Persero) Tbk
Corporate Secretary

[signed]

Mahendra Vijaya
Corporate Secretary

Copies made to:

1. Director of Corporate Financial Performance for Service Sector Companies, OJK RI;
- Direktur PKP Sektor Jasa OJK RI
2. Head of Supervision of Property and Real Estate Companies, OJK RI;
- Kadiv Pemantauan Perusahaan Property dan Real Estate OJK RI
3. Director of Listings, Indonesia Stock Exchange;
- Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
- Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia

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REPORT ON THE USE OF PROCEEDS**RIGHTS ISSUE FOR CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS I (PENAMBAHAN MODAL DENGAN HAK MEMESAN EFEK TERLEBIH DAHULU I, "PMHMETD I")****As at 30 June 2021**

Attachment Number: X.K4.4-1

Issuer Name : PT Wijaya Karya (Persero) Tbk.
 Scope of Business : construction industry, fabrication industry, leasing services, agency services, investment, agro-industry, energy, renewable energy and energy conversion industry, railway operations, port operations, airport operations, logistics, trade, engineering procurement construction, estate development and management, provision of services in capacity building in construction, information technology, services in engineering and planning

Phone : (021) 8192808 / (021) 8508640
 Fax : (021) 85911969

No	Type of Public Offering	Effective Date	Proceeds from Public Offering			Proposed Use of Proceeds in the Prospectus and EGMS		Actual Use of Proceeds		Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Capital Expenditure	Working Capital	Capital Expenditure	Working Capital	
1	2	3	4	5	6	7	8	9	10	11
1	PMHMETD I (Rights Issue I)	3 November 2016	6,149,183,490,960	41,004,522,564	6,108,178,968,396	2,956,556,575,934	3,151,622,392,462	2,520,476,575,934	3,151,622,392,462	436,080,000,000

Jakarta, 7 July 2021

PT Wijaya Karya (Persero) Tbk
 Directors

[signed]

Agung Budi Waskito
 President Director

Actual Use of Proceeds from the PMHMETD I as at 30 June 2021

(in Rupiah)

No	Description	Proposed Use of Proceeds	Actual Use of Proceeds	Balance of Proceeds
1	Capital Expenditure			
	- Construction of Balikpapan-Samarinda Toll Road	548,000,000,000	548,000,000,000	-
	- Construction of Manado-Bitung Toll Road	273,000,000,000	238,920,000,000	34,080,000,000
	- Construction of Soreang-Pasir Koja Toll Road	131,622,800,000	131,622,800,000	-
	- Construction of Serang-Panimbang Toll Road	1,279,175,520,000	1,279,175,520,000	-
	- Jatiluhur Water Distribution System	402,000,000,000	-	402,000,000,000
	- Toll Road, Port, Power Plant, and Estate Development Projects	322,758,255,934	322,758,255,934	-
	SUBTOTAL	2,956,556,575,934	2,520,476,575,934	436,080,000,000
2	Working Capital			
	- Business Development in Infrastructure	1,785,420,712,462	1,785,420,712,462	-
	- Construction of Kunciran-Cengkareng Toll Road	1,366,201,680,000	1,366,201,680,000	-
	SUBTOTAL	3,151,622,392,462	3,151,622,392,462	-
	TOTAL PROPOSED USE OF PROCEEDS	6,108,178,968,396	5,672,098,968,396	436,080,000,000

Placement of Balance of Proceeds from the PMHMETD I as at 30 June 2021

(in Rupiah)

NO	BANK	AMOUNT	DEP/COD/CURRENT	INTEREST/ANNUUM	AFFILIATION
1	Bank Mandiri	135,681,364,074	CURRENT ACCOUNT	5.00%	AFFILIATED
2	Bank Negara Indonesia	251,829,215,275	CURRENT ACCOUNT	4.50%	AFFILIATED
3	Bank Rakyat Indonesia	49,583,533,651	CURRENT ACCOUNT	4.50%	AFFILIATED
4	Bank Tabungan Negara	99,134,148	CURRENT ACCOUNT	5.00%	AFFILIATED
TOTAL PROCEEDS FROM PUBLIC OFFERING		437,193,247,148			